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**BEIJING JINGKELONG COMPANY LIMITED\*** 

(a joint stock limited company incorporated in the People's Republic of China) Stock Code on Main Board: 814 Stock Code on GEM: 8245

## CHANGES TO EXPECTED TIMETABLE

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the introduction document of the Company dated 29 June 2007("Introduction Document").

Further to the announcements of the Company dated 29 June and 14 August 2007, the Directors hereby inform Shareholders that the last day of the dealing in the H Shares on GEM and the date of commencement of dealing in the H Shares on the Main Board are expected to be delayed. On 26 March 2007, the Company submitted a formal application to the CSRC seeking its approval of listing of the H Shares on the Main Board. However, as at the date of this announcement, the application is still being processed. The Directors are not aware of the reason for the delay. Hence, a revised timetable in relation to the Proposed Withdrawal and commencement of the dealings in the H Shares on the Main Board is set out below:

	Datestated in the	Revised timetable
	Introduction Document	
Date of the announcement in respect of the CSRC granting approval for the listing of the H Shares on the Main Board is expected on or before	Tuesday, 25 September 2007	Tuesday, 23 October 2007
Last day of dealings in the H Shares on GEM	Tuesday, 2 October 2007	Tuesday, 30 October 2007
Proposed Withdrawal to be effective from	Wednesday, 3 October 2007	Wednesday, 31 October 2007
Dealing in the H Shares on the Main Board to commence on	Wednesday, 3 October 2007	Wednesday, 31 October 2007

Shareholders will be informed by way of public announcement in the event of any further changes in the above revised timetable.

There is no assurance that permission will be obtained from the Stock Exchange for the Introduction or the approval from CSRC for the Main Board Listing. Shareholders and potential investors should be aware that the implementation of the Introduction and the Proposed Withdrawal are subject to certain conditions to be fulfilled and thus may or may not become effective. Accordingly, the Introduction and the Proposed Withdrawal may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

By Order of the Board Beijing Jingkelong Company Limited Wei Tingzhan

Chairman

Beijing, the PRC

19 September 2007

\* For identification purposes only

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Wei Tingzhan, Mr. Li Jianwen, Ms. Li Chunyan and Mr. Liu Yuejin, and two non-executive Directors, namely, Mr. Gu Hanlin and Mr. Li Shunxiang, and three independent non-executive Directors, namely, Mr. Fan Faming, Mr. Huang Jiangming, and Mr. Chung Chi Kong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the company website <u>www.jkl.com.cn</u>.