

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyy     | yy): <u>30/09/2014</u>      |                 |                                |
|------------------------------------|-----------------------------|-----------------|--------------------------------|
| To: Hong Kong Exchanges and Clo    | earing Limited              |                 |                                |
| Name of Issuer Bei                 | jing Jingkelong Compan      | y Limited       |                                |
| Date Submitted 3 O                 | October 2014                |                 |                                |
| I. Movements in Authorised Share   | Capital                     |                 |                                |
| 1. Ordinary Shares                 |                             |                 | 1                              |
| (1) Stock code : N/A De            | escription : <u>Domesti</u> | c Share         |                                |
|                                    | No. of ordinary shares      | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding mont | h <u>230,060,000</u>        | 1.00            | 230,060,000                    |
| Increase/(decrease)                | <u>-</u>                    | -               |                                |
| Balance at close of the month      | 230,060,000                 | 1.00            | 230,060,000                    |
| (2) Stock code : <u>814</u> De     | escription : H Share        |                 |                                |
|                                    | No. of ordinary shares      | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding mont | h <u>182,160,000</u>        | 1.00            | 182,160,000                    |
| Increase/(decrease)                | <u>-</u>                    | -               | -                              |
| Balance at close of the month      | 182,160,000                 | 1.00            | 182,160,000                    |

| Stock code: N           | Descri          | ription :                      |                                  |   |
|-------------------------|-----------------|--------------------------------|----------------------------------|---|
|                         |                 | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p   | preceding month |                                |                                  |   |
| Increase/(decrease)     |                 |                                |                                  |   |
| Balance at close of the | he month        |                                |                                  |   |
|                         |                 |                                |                                  |   |
| 3. Other Classes of S   | Shares          |                                |                                  |   |
|                         |                 | ription:                       |                                  |   |
|                         |                 | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                         | /A Descr        | No. of other                   | (State                           | capital                                   |
| Stock code: N           | /A Descr        | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
|  | (1)         | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 230,060,000 | 182,160,000   | _                |                      |
| Increase/ (decrease)<br>during the month | <u>-</u>    |               |                  |                      |
| Balance at close of the month            | 230,060,000 | 182,160,000   |                  |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Option  | Schemes of the  | Issuer)        |              |  |   |
|---|---------------|-----------------|----------------|--------------|--|---|
| Particulars of share<br>option scheme<br>including EGM<br>approval date |               | Movement duri   | ng the month   |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and  |               |                 |                |              | <del>-</del>   |   |
| class of shares   | C             | E1              | C 11 1         | T            |  |   |
| issuable  | Granted       | Exercised       | Cancelled      | Lapsed       |  |   |
| 1. N/A  |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
| ( / / )   |               |                 |                |              |  |   |
| shares  |               |                 |                |              |  |   |
| (Note 1)  |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
| 2.  |               |                 |                |              |  |   |
| -   |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
| ( / / )   |               |                 |                |              |  |   |
| shares  |               |                 |                |              |  |   |
| (Note 1)  |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
| 3.  |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
|   |               |                 |                |              |  |   |
| ( / / )   |               |                 |                |              |  |   |
| shares  |               |                 |                |              |  |   |
| ( <i>Note 1</i> )   |               |                 |                |              |  | -   |
| ,   |               | To              | otal A. (Ordin | arv shares)  | N/A  |   |
|   |               | -               |                |              | N/A  |   |
|   |               |                 | •              | Other class) |  |   |
| Total funds raised dur  | ing the month | from exercise o | -              | , Class)     |  |   |
| options (State currenc  |               | nom cacreise 0  | N/A            |              |  |   |
| options (state carrene  | J /           |                 | 11/11          |              |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|--|--|--|
| 1. N/A  |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |   |                            |  |  |  |
| (dd/mm/yyyy)  | ( / / )   |                            |  |  |  |
| 2.  |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)         |   |                            |  |  |  |
| (dd/mm/yyyy)3.  | ( / / )   |                            |  |  |  |
|   |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |   |                            |  |  |  |
| Subscription price EGM approval date  |   |                            |  |  |  |
| (if applicable) (dd/mm/yyyy) 4.   | ( / / )   |                            |  |  |  |
|   |   |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price   |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )   |                            |  |  |  |
| (dd/fiiii/yyyy)   | Total   | (Prefere                   | nary shares) N/A ence shares) N/A Other class) N/A | 4  |  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2   |  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
| Shares (Note 1)   |  | <u></u>   |
| 3.  |  |   |
|   | =  |   |
|   |  |   |
| ( / / )   | 1  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | 1)   01 13566 |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | · 33337                                 |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (ddi IIIII yyyy)                        |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
|    |                      |                               |  |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)                              |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)                        | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                                | ( / / | ) | N/A  | N/A   |
|    |                      |                               | Class of shares  |       |   |  |   |
| 6. | Repurchase of shares |                               | repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                                | ( / / | ) | N/A  | N/A   |
|    |                      |                               |  |       |   |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)                              |       |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)                                 | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                                | ( / / | ) | N/A  | N/A   |
|    |                      |                               |  |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)                              |       |   |  |   |
| 8. | Consideration issue  | At price : State currency —   | Issue and allotment date: (dd/mm/yyyy)                         | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)                                | ( / / | ) | N/A  | N/A   |
|    |                      |                               |  |       |   |  |   |

For Main Board and GEM listed issuers

|     | Type of Issue   |   |  | is     | No. of new<br>shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|--|--------|--|---|
|     |   | Class of shares issuable (Note 1)       |  | _      |  |   |
| 9.  | Capital reorganisation  | Issue and allotment date : (dd/mm/yyyy) | ( / /  | )      |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /  | )      |  | 27/1  |
|     |   |   |  |        | N/A  | N/A   |
|     |   | Class of shares issuable (Note 1)       |  |        |  |   |
| 10. | Other (Please specify) At price: State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /  | )      |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /  | )      | N/A  | N/A   |
|     |   | Total E. (C<br>(Pre                     | ordinary slaterence slaterence slaterence slaterence | hares) | N/A  |   |
|     |   |   |  |        |  |   |
| To  | otal increase / (decrease) in ordinary shares during th   | ne month (i.e. Total of A to E          | E):  | (1)    |  |   |
| T   | stal in angaga / (dagnaga) in sensitivas and anno desire  | the month (i.e. Tetal of A.c.           | E).  | (2)    | 0<br>N/A   |   |
|     | otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares during |   |  |        | $\frac{N/A}{N/A}$  |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Li Bo   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.